

Points of Contact

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Company Calendar

13 March 2014
Advisory Board Meeting

September 2014
Cross Summer Bash

30 September 2014
Advisory Board Meeting

October 2014
Annual General Meeting

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Recent Developments

 Fund Performance <small>as per 30.6.2013</small>	4 investee companies	70% of Fund Commitments called
	1 add-on acquisition	2.8x Gross Money Multiple
	1 divestment	46% Gross IRR


 Cross appointed Hans-Peter Ruesch as new non-executive board member of Micromacinazione. Hans-Peter Ruesch is an experienced manager and a member of Cross' Advisory Board. He is a partner of PK Assets AG, an investment management company, and serves on several boards of directors. Hans-Peter Ruesch is the former Chairman of Vorwerk Tornado AG and previously worked for Marc Rich & Co. AG.

Selected Portfolio Highlights

 <i>World leader in post-condensation technology for PET</i> <ul style="list-style-type: none"> - 2013 performance above Cross plan - CHF 300m overall project pipeline - Sector experienced non-executive board installed 	 <i>European leader in micro-nization technologies for the pharmaceutical industry</i> <ul style="list-style-type: none"> - EBITDA forecast +40% above budget 2013 - First results of strategic re-focusing towards higher margin pharma clients - Launch of new website www.micromacinazione.com 	 <i>European leader in branded lifestyle products for the private bathroom</i> <ul style="list-style-type: none"> - Strong performance and market share gains in core markets - Real Estate successfully divested - Up to 10% savings in procurement costs identified
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Market and Dealflow

- During the first half year of 2013, the DACH region recorded the largest aggregated buyout investment in Europe with EUR 10.4 billion, ahead of the UK.
- Due to its strong network, Cross continuously sources a large majority of transaction opportunities with an extensive relationship network – amongst others in the context of succession of family-owned businesses and corporate spin-offs. To date, the Cross team has successfully invested in approximately 25 companies in Switzerland, Germany and Austria.
- Out of several promising investment opportunities currently pursued, Cross expects to enter final negotiations in one project shortly.

Cross is a private equity firm with the mission to support the sustainable development of mid-sized companies in Switzerland, Germany and Austria through equity capital, industrial expertise and an extensive relationship network – amongst others in the context of succession of family-owned businesses and corporate spin-offs. To date, the Cross team has successfully invested in approximately 25 companies in Switzerland, Germany and Austria.

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