

Points of Contact

Markus Reich
Managing Partner



Dr Michael Petersen
Managing Partner



Company Calender

29 August 2011
Investor Reporting Q2/2011

8 September 2011
Cross Summer Bash

27 September 2011
Annual General Meeting

27 October 2011
Advisory Board Meeting

29 November 2011
Investor Reporting Q3/2011

Recent Developments



Dr Thierry Lalive d'Epina has been appointed as new member of the board of directors of Schwab Verkehrstechnik AG. Mr Lalive d'Epina was the chairman of the board of the Swiss Federal Railway, Schweizerische Bundesbahnen SBB AG, from 1999 to 2008 and served as board member for several other companies such as Landis & Gyr, Société Générale de Surveillance and Von Roll Holding.

Portfolio Update



European technology leader in shock absorption for railed vehicles

Value creation / results:

- 20 % top-line growth in 2011
- 30 % top-line growth planned in 2012 with 50 % of orders already placed
- Increased productivity by 20%
- Launch of new products
- Introduction of new high caliber NXC and CEO



European market leader in branded lifestyle products for the private bathroom

Value creation / results:

- Outsourcing of in-house logistics in progress
- Sale and lease back of real estate in progress
- New branding and POS concept in progress
- New marketing and sales director for French subsidiary appointed
- E-commerce project kicked-off

Market and Dealflow

- While the overall European private equity market experienced a slowdown in the first quarter 2011, Cross could record a all-time high in deal-flow since its inception.
- In line with all other European regions except for the UK, the DACH region experienced a decline in deal activity.
- Cross is currently evaluating various promising investment opportunities at different stages, thereof 69 % on a proprietary basis. Cross has invited selected co-investors to invest alongside Cross.

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